

## Improve Your Information Integrity with Fastman and Permissions Manager OT Live – October 21, 2021

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#### About Fastman

- An authorized OpenText Technology Partner
- 15 years in business
- Offices in North America, Australia, Asia, and Europe
- Focused OpenText Content Suite Partner
  - Products target access and permissions, data management, and digital/electronic signatures







#### Some Current Customers







With the Content Suite Platform being the single point of truth for all your unstructured content, managing information access and maintaining integrity is a top priority.

#### **OpenText Permissions Manager by Fastman**

Permissions Manager is the most complete permissions and access management solution for OpenText Content Suite and xECM.

It simplifies management of Content Suite access controls, reduces the risk of information leaks, and enables sound internal information controls.

Assists organizations to comply with CA Consumer Privacy Act, (CCPA), GDPR, and similar legislation.





#### **OpenText Cloud – Permissions Manager**

- Value for OT Cloud Users
  - Streamline user onboarding and granting access
  - Ensure security model is compliant with organizational policy
  - Allow configuration of business settings by Business Administrators
  - Advanced support for working with Roles on Business / Connected Workspaces
  - Alleviate need for ad-hoc reporting and development







### The Issue

Content Suite / Extended ECM has very powerful access and security capabilities

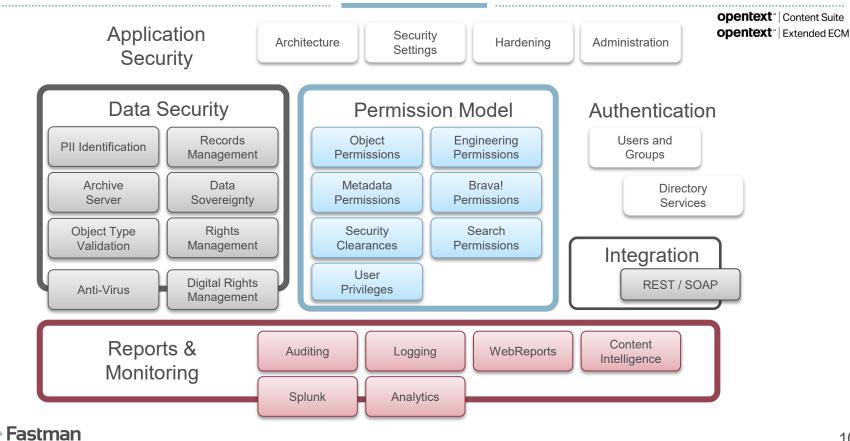


#### **But...**

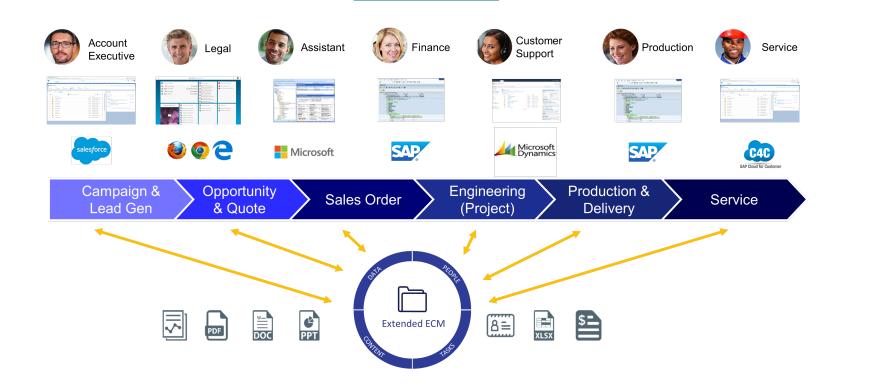
- It is not transparent
- Costs of maintaining it can be high
- Policy can be hard to enforce
- Risk of non-compliance remains



## Security and Permissions in OTCS is complex!



### And is becoming more complex!





#### With Roles, Access Gets more complicated, not less

	Edit Permissions for: Fastman Pty Ltd - AUSTRALIA (AU-000001)						6	8
User/Group	Add or create workspace role		Add Items	Reserve	Add Major Version	Delete Version	Delete	E dit Permissions
	Create a new role:	E dit Attributes						
Default Access	Add role from template	Mode:	<ul> <li>Item</li> </ul>	permis	sions	Virtua	al permi	ission
Admin	Regional Sales Manager 🗸							
DefaultGroup (58)	Add member of the role	~	~	~	~			
w Public Access	Apply selected role permission to							
Group or User Access								
DEMO-C-CEO (42)	This workspace							
Role Access	<ul> <li>This workspace and the sub items</li> </ul>							
P New Role (0)			~	~		~	$\checkmark$	
PRegional Sales Manager (1)	Confirm Cancel							

- Role Based Permissions
  - Central to Workspace model
  - Works alongside 'classic' permissions
  - Has it's own considerations
  - Permissions Manager increasingly relevant



#### **OpenText Permissions Manager by Fastman**

- Permissions Manager is used
  - In 20+ countries
  - By Fortune 100 Companies, SME's, National and Regional Govt
  - Across all verticals
  - By new and well-established OpenText customers
  - On OTCS 10.5 21.1 and xECM
- Launch Customer in Australia
  - Purchased 2008 and still using it!







#### **Proven Leading Solution**

- Rich collection of functions targeting Key Use Cases
  - "I need to see what permissions are in place"
  - "I need to make changes to permissions and access a lot, and quickly"
  - "I need to manage the system and risk"
- Fully complies with and respects underlying system rules and policies



#### Interactive Smart UI and Classic UI Dashboards

<u>.</u>	Secured Item	S Y Advanced Functions
	Show Effective Permission	Enter User/Group Name Additional Permission Shown 🗸
Name	User or Group	See secondaria de la contrata de la
Secured Items	¶ ┣ Admin FirstName Admin Lastname 및 □ < No Owner Group> 행p Public Access □ Fastman Staff (Delete) 259219 □ Sam Crocker	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~
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#### New Features – 21.2 and 21.3\*

- Extended support for role-based access
  - As more organizations move to business workspaces and xECM, this capability becomes invaluable.
    - Ability to Add/Remove/Rename roles while editing permissions on a workspace
    - Create New Roles for folders and hierarchies without leaving the main permissions window
    - Select ready-to-go roles on the workspace you are working within
    - Remove or rename a Role from one of multiple workspaces
- Extended support for Cloud Deployments
  - Business Administration support
  - Improved self-service
  - Containerized deployments





\*Fastman versions now aligned with OpenText releases

#### Fastman Permissions Manager for Outlook

- Integration with Microsoft Outlook
- · Validate recipients have access to Content Server linked documents
- "Add-on" for Fastman Permissions Manager.
- Validate access based on the effective permissions recipients have on the linked object(s)
- Permissions granted by group, role and direct access are all considered





Quick Product Refresher and New Features Demo



#### Which Takes us Back to..

# To ensure information is secure, users are not disenfranchised, and costs are contained

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You need a comprehensive and proven tool built for purpose



#### The Bottom Line

Fastman Permissions Manager remains the leading product to meet the Access and Permissions challenge for OpenText Content Server and Extended ECM



Increases its effectiveness as a risk and compliance platform

Increases ROI, lowers deployment and support costs



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